



Intelisys and Resource Announce Definitive Merger Agreement to Accelerate Growth and Enhance Partner Benefits

Petaluma, CA and Campbell, CA – September 14, 2005 – Intelisys Communications, Inc., the nation’s leading master agency distributor of business communications services, and Resource Communications, LLC, an industry-leading telecommunications solutions provider, today announced that they have entered into a definitive agreement to join forces as one company. The transaction is scheduled to be completed by the end of 2005, with Intelisys Communications, Inc., to be the surviving corporate entity.

The combined company will bring together two extremely complementary business models to accelerate new sales for its suppliers, and to extend additional benefits to its Sales Partners and enterprise customers. The company will continue to leverage the strengths of both the Intelisys and Resource brands in their respective markets.

“With this agreement, Intelisys and Resource add exciting new opportunities for their Sales Partners to deliver a broader mix of telecommunications products and services to their end-user customers,” said Rick Dellar, Co-Founder of Intelisys. “We are excited to be taking the combined and very diverse strengths of both companies to strategically position the merged company to serve all of our Partners even better.”

“Our merger with Resource supports the overall strategy of both companies to increase long-term stability and to maximize sales and profitability,” said Rick Sheldon, Co-Founder of Intelisys. “The strength of the combined company will position us to deliver additional exclusive advantages to our top-producing Sales Partners.”

“This agreement marks a milestone for both companies in leveraging their combined successes to deliver value to the marketplace,” said Dana Topping, President of Resource. “Both of our companies have earned reputations for integrity and performance, and we are completely energized to be joining forces to grow our business together.”

To learn more about Intelisys and how to become an Intelisys Sales Partner, go to www.intelisyscorp.com. To learn more about Resource Communications go to www.restelcom.com.

About Intelisys

Founded in 1994 by industry veterans Rick Dellar and Rick Sheldon, Intelisys is the nation's leading Master Agency distributor of business communications services representing over 25 major telecom service providers. Intelisys provides these services through an elite network of the industry's most accomplished and professional independent telecom consultants and value-added resellers. Intelisys is the only telecom Master Agency focused exclusively on meeting the demands of the industry's top-producing independent sales organizations.

About Resource Communications

Founded originally in 1991, Resource Communications is an industry-leading telecommunications solutions provider that designs, procures and facilitates installation and use of communications services solutions, tailored to best meet customers' specific requirements and budgets. Resource Communications has developed a successful business model based on providing a "single point of contact" between the many providers of complex voice and data services, and a set of enterprise customers who themselves have a diverse set of constantly changing needs that are often dispersed across a wide geography of commercial and retail locations. Visit their website at www.restelcom.com.

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